

DEUTSCHE BANK AG.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	60,147	Deposits	29,725,535
Interbank and money market items, net	2,538,557	Interbank and money market items, net	4,524,345
Claims on securities	-	Liabilities payable on demand	1,102,960
Derivatives assets	13,694,827	Liabilities to deliver securities	13,473
Investments - net	27,438,284	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	11,735,904
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	22,855,495	Bank's liabilities under acceptances	-
Accrued interest receivables	45,552	Other liabilities	2,097,833
Customers' liabilities under acceptances	-	Total Liabilities	49,200,050
Properties foreclosed, net	-		
Premises and equipment, net	15,278	Head office and other branches of the same juristic person's equity	
Other assets, net	1,842,533	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	1,122,550
		Other reserves	-
		Retained earnings	368,073
		Total Head office and other branches of the same juristic person's equity	19,290,623
Total Assets	68,490,673	Total Liabilities and Head office and other branches of the same juristic person's equity	68,490,673

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	320,910
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	335,406
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,749,098
(Capital adequacy ratio = 20.78 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	17,749,098
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.78 percents)	
Changes in assets and liabilities this quarter as of 28 February 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	21,011,523
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	16,268
Letters of credit	411,314
Other contingencies	20,583,941

^{1/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 53,162
 (0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 31 October 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and fully presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch

(Mr. Chitboon Tangdenchai)

Head of Finance

(Mr. Suranit Sorasuchart)

Country Chief Operating Officer / Branch Manager