

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	68,717	Deposits	29,536,503
Interbank and money market items, net	21,433,422	Interbank and money market items, net	5,453,316
Claims on securities	-	Liabilities payable on demand	2,027,015
Derivatives assets	27,048,804	Liabilities to deliver securities	55,779
Investments - net	22,628,483	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	28,685,008
Investments in subsidiaries and associates, net	-	Debts issued and borrowings	421,438
Loans to customers, net	17,062,799	Bank's liabilities under acceptances	-
Accrued interest receivables	9,134	Other Liabilities	2,842,676
Customers' liabilities under acceptances	-	Total Liabilities	69,021,733
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	136,886	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	5,637,931	Accounts with head office and other branches of the same juristic person, net	6,638,311
		Other reserves	-
		Retained earnings	562,132
Total Assets	94,022,176	Total Head Office and Other Branches of the Same Juristic Person's Equity	25,000,443
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	94,022,176

Thousand Baht

Non-Performing Loans <sup>11</sup> (net) as of 31 December 2014 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2014 (Quarterly)

317,984

Actual provisioning for loan loss, as of 31 December 2014 (Quarterly)

317,984

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 18.25 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,540,675

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.98 percents)

Changes in assets and liabilities this quarter as of 28 February 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

28,327,643

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

110,018

Letters of credit

1,810,267

Other contingencies

28,407,358

<sup>11</sup> Non-performing Loans (gross) as of 31 December 2014 (Quarterly)

111,302

( 0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 October 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Aktiengesellschaft  
Bangkok Branch

(Mr. Chitboon Tangdenchai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank